

Collins Capital Management Model Portfolio Choices

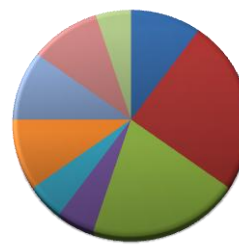
Collins Capital offers 6 proprietary asset class based Model Portfolio selections (shown below) as the foundation of our wealth management program. We also offer 2 specialized Model Portfolios: an SRI Model for the client concerned with environmental, social, governance or moral investing and an ETF Model for those who embrace passive investing techniques. Our in-depth discovery process and risk evaluation enable your Advisor to select the appropriate Model Portfolio that best fits your needs and further customize it to include any preferences regarding asset class, style, social or moral concerns, security exclusion or tax considerations.

Income Model (25% Equity/ 75% Fixed)



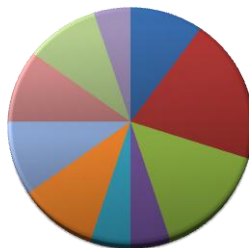
- Liquid 10%
- Short-Term Income 30%
- Long-Term Income 30%
- High Yield 5%
- Large Cap Value 10%
- Large Cap Growth 10%
- Small/Mid Cap Value 5%

Enhanced Income Model (35% Equity/ 65% Fixed)



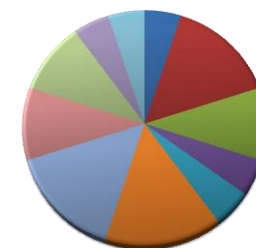
- Liquid 10%
- Short-Term Income 25%
- Long-Term Income 20%
- High Yield 5%
- International/Global Income 5%
- Large Cap Value 10%
- Large Cap Growth 10%
- Small/Mid Cap Value 10%
- Small/Mid Cap Growth 5%

Balanced Model (45% Equity/ 55% Fixed)



- Liquid 10%
- Short-Term Income 20%
- Long-Term Income 15%
- High Yield 5%
- International/Global Income 5%
- Large Cap Value 10%
- Large Cap Growth 10%
- Small/Mid Cap Value 10%
- Small/Mid Cap Growth 10%
- International/Global 5%

Growth & Income Model (60% Equity/ 40% Fixed)



- Liquid 5%
- Short-Term Income 15%
- Long-Term Income 10%
- High Yield 5%
- International/Global Income 5%
- Large Cap Value 15%
- Large Cap Growth 15%
- Small/Mid Cap Value 10%
- Small/Mid Cap Growth 10%
- International/Global 5%
- Sector 5%

Growth Model (80% Equity/ 20% Fixed)



- Liquid 5%
- Short-Term Income 5%
- Long-Term Income 5%
- High Yield 5%
- Large Cap Value 15%
- Large Cap Growth 15%
- Small/Mid Cap Value 15%
- Small/Mid Cap Growth 15%
- International/Global 10%
- Sector 10%

Aggressive Growth Model (95% Equity/ 5% Fixed)



- Liquid 5%
- Large Cap Value 20%
- Large Cap Growth 20%
- Small/Mid Cap Value 20%
- Small/Mid Cap Growth 15%
- International/Global 10%
- Sector 10%

Investment holdings in our proprietary model portfolios are not FDIC-insured, may lose value and have no financial institution guarantees. Investing in any securities involves certain risks, including return and principal fluctuation and possible loss of principal.

Securities offered through Triad Advisors Member FINRA/SIPC. Advisory Services offered through Collins Capital Management. Collins Capital Management is not affiliated with Triad Advisors. Certain additional services are provided through Fidelity Investments.

For more information about how you can benefit from our Investment Management services, call us at (904) 493-7500 or visit www.collinscmi.com today.