

Prosperity through **Impact** InvestingSM

Socially Responsible Criteria meets Disciplined Fundamental AnalysisSM



- Environmental Impact
- Sustainability
- Corporate Governance
- Intergenerational Wealth
- Moral Considerations
- Fair Trade Practices

*At Collins Capital Management, we understand that investment criteria are unique to each individual. Respecting your Environmental, Social and Governance (ESG) preferences as we journey together on the road to sustainable prosperity can be as important as sound investment principles and disciplined fundamental analysis. Now we can help you make an impact with your investment dollars through the CCMI SRI Model Portfolio & Criteria Matrix. After thorough risk and criteria assessment, our experienced wealth management team will develop a tailored portfolio that allows you to **put your money where your conscience isSM**.*

The Collins Capital Management Socially Responsible Model Portfolio includes companies that concentrate in :

- Sustainable Alternative Energy
- Improvements in Resource Efficiency
- Environmentally Friendly Consumer goods and services
- And much, much more

Call today to find out how we can help you become part of the Socially Responsible Investment community.

Telephone 904.493.7500
Toll Free 877.494.7500

